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### What is your Event & What is the Purpose or Goal

Clinic	Why would someone attend?
Horseshow	What would be the benefit to attending?
Fundraiser	How does it benefit the cause?

Commit to producing the best event possible	<ul><li>Create team/committee</li><li>Choose committee chair/manger</li></ul>
Take action	<ul> <li>Decide what, who, when, where</li> <li>Create the budget</li> <li>Create your timeline</li> <li>Sign contracts</li> </ul>

Success is.... Achieving the Desired Result

S~M~A~R~T Creating a Goal
Specific
Measurable
Attainable
Realistic
Time Frame
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# Details

# Communication

### Start at the Beginning

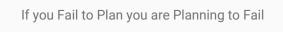
- 1. Have a Plan for every situation,
- Be specific in your purpose
   Keep notes
- Ask questions
- 5. Use a contract

es - Kara Sta

- Confirm insurance with facility, professionals, clinicians etc
- 7. Have current & multiple contact information, prior to and day of
- 8. Be clear on event address & mailing address for payment, sponsorships, etc
- 9. Communicate!!
- 10. Details Details Details

Inspiration Motivation Perspiration





- Benjamin Franklin

### Advertising & Sponsorship

Go to the people !

People work with people they know or with whom they are familiar (*Branding*)

Connections ~ Develop connections by networking

Have a plan for the year's activities in order to make appropriate requests for advertising and sponsorships

#### Potential problems

- Weather
- Illness
- No Shows
  - · Volunteers/staff
  - Food vendors
- Forgotten materials
- Delayed start
- Injuries (911 plan) People
  - Issues

Car trouble

Travel delays

technology

Difficult/forgotten

 How does the clinician format their clinic? Group, half day, all day, hourly Private, length of lesson Semi private, length of lesson

# **Clinics - The Clinician** Who to hire Who to hire • Are there enough people in the area to support • Are there enough people in the area to support • Are there enough people in the area to support • Are there enough people in the area • Are there enough people in the area • Day fee, multiple day requirements • Includes how many mounted participants • What is maximum for mounted participants • What are rees for additional mounted participants • How are auditor fees set? • Who keeps the fees • Are they split • Maximum # of auditors

- Are there additional expenses?
   Hotel
   Travel, airfare or mileage
   Meals
   Transportation
   Cancellation fee
   Deposit requirements

- **Clinics The Schedule & Logistics** 
  - How do you schedule the day? Start time Lunch

    - Lunch schoduled or estimated Provided? Desc clinicalma want a break with participants Enough time for horses if it is an all day event Finish time Description of the schedule? provide or additional? Time Scheduled to care for horses

- How will participants ride?
   Clinician's preference? Discipline
   Group individuals small groups?

What are the clinician's facility requirements?
 Arena size
 How many can safely ride at the same time
 Needed equipment

- What does the clinicians prefer?
   Assistance
  - Assistance
     Food, snacks, drinks
     How accessible to the public do they want to
     be
     Do they have product to sell

### Clinics - Where to hold your clinic

Arena; size, footing, lights, materials	Stabling
Indoor	Campers
Trails	Spectator seating
Sound system	Hospitality services
Parking	Surrounding area
Restrooms	Support staff

### **Clinic Personnel & Volunteers**

- Day of operations manager ٠
- Parking attendant ٠
- Admission table / at the door ٠
- Product sales table
- Stabling manager
- Arena ground crew/assistant ٠
- Medical personnel
- Food truck/ table Breakfast Lunch. Dinner
- Transportation

٠

٠

- To & from airport ٠
  - To & from hotel
- To & from meals. ٠

### Clinic \$\$

#### How do riders pay?

- Check ٠
- Cash
- PayPal Credit card • •

What are the payment requirements? How much down payment, ٠

- Deadlines •
- When is remainder due ٠
- What do auditors pay? • Prepay, deadlines
- At the door •
- What can sponsorship pay for?
- Clinician
- Meals Facility ٠
- Advertising opportunities

### Clinic final thoughts

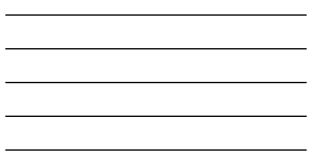
- Local pizza phone #
- 911 info for horses, vet, nearest equine hospital
- Contact #'s for facilities, day and evening
- If possible set up night before or plan an extra hour to handle issues
- Supply Box

## **Events**

An event may have a primary purpose other than making money marketing ~ education ~ fun ~ giving back community ~ outreach ~ appreciation

> People will do what is worth doing. What do YOU get out of it? What does a participant get out of it?





### Organize your Event

## Date Where Address

Contact at facility Name Phone Email Create budget Committee Chair & Members Organize Subcommittees

## :

Personnel

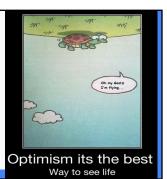
- •
- onnel Day of operations manage Parking attendant Admission table / at the door Product sales, silent auction, table Stabling, scribe, volunteer manager Food truck/ table :
- •
- :

### Event \$\$

- Facility Insurance Advertising Hospitality Breakfast Lunch Dinner Snacks Water Printed materials Awards Prizes Equipment Materials Mailings
- How can people pay you. Check
- Cash ٠ PayPal
- Credit card .
- Payment requirements
- How much down payment, ٠ • Deadlines
- When is remainder due ٠
- Sponsors/advertising Identify opportunities

# Fundraiser

Primary purpose is to raise funds



### Fundraiser

Establish your goal Be 'SMART' Be specific ~ What \$\$ do you raise and for what?

> We work with people we know Personally By reputation Connections ~ Networking

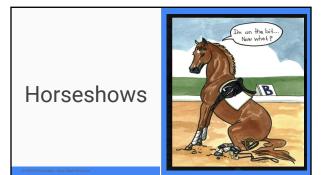
### Fundraiser

### To Begin Chairman

- Committee members •
- What is the name What is the concept •
- Where to be held •
- Date
- Cost
- Materials needed # of volunteers needed
- Create budget • Advertising plan

Committed

- Sponsors Personnel/ volunteers
- Schedule ٠
- Establish payment options •
- •
- Supply box Packing list Completed follow up. Thank you's •



### Horseshows

### Type of show

- Level of show
- Held in conjunction with another organization
- Hire managerHire secretary
- Set date
- Reserve facility
- Sign contract
- Prepare budget
- Put down deposit

	Jorgo Chow Dependen	L.
	lorse Show Paperwor	K
	General information	Create patterns
	<ul> <li>When</li> </ul>	<ul> <li>Create obstacle courses</li> </ul>
	<ul> <li>Where, GPS address</li> </ul>	<ul> <li>Make copies of patterns</li> </ul>
I •	<ul> <li>Contact information</li> </ul>	<ul> <li>Make copies of obstacle courses</li> </ul>
	<ul> <li>Before the show</li> </ul>	<ul> <li>Make copies of dressage tests</li> </ul>
	<ul> <li>Day of the show</li> </ul>	
	<ul> <li>Addresss to mail entries to</li> </ul>	Obtain insurance
	<ul> <li>Deadline for entries</li> </ul>	Order ribbons
	Create Prize List	<ul> <li>Press releases</li> </ul>
	<ul> <li>Get appropriate approvals for prize list</li> </ul>	Calendar listings
	<ul> <li>Print prize list</li> </ul>	
	<ul> <li>Hard copy mail prize list</li> </ul>	<ul> <li>Sponsor letters</li> </ul>
	<ul> <li>Email prize list</li> </ul>	Sponsorship forms
	<ul> <li>Create contracts &amp; Mail contracts</li> </ul>	<ul> <li>Invite vendors</li> </ul>
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### Horse Show More Paperwork

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Horse S			JU

#### Set up

- Arenas
- Ribbons
- Secretary stand
- Signage
- Paperwork
- Tables/chairs
- Have clipboards set up for support staff
- Signage

  Parking
  Obstacle/ patterns posted
- Class sheets
- Lunch area
- Mounting area
  No horse areas
  - No horse areas Bathrooms
- BathroomsSpectators

### We DID IT! ~ The horse show is over !!!

Clean up Write Checks Organize class results Wrap up show notes Budget review Thank you cards Thanks!

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Letterhead

Date

Name Organization Street City, State ZIP

Dear Name,

As a leader at *[local company*], you no doubt understand the pressing need for *[solutions to challenges in your local area*]. *[Insert short emotional appeal or success story to connect with the reader*].

Our efforts to [solve problem] can't take effect unless we have the support of everyone in our community.

That's where you come in!

I'm writing to ask you to donate [*amount*] to help [*meet the challenge or fund project*]. By donating, you will be able to [*insert accomplishment*].

If you would like to sit down and have a discussion about donating time, money, or services, you can contact me directly at [*phone number*] or [*email address*].

I hope to hear from you soon, and thank you in advance for your generosity.

Sincerely, [or With warm regards,]

Signature of a leader in the organization

Typed name of organizational leader

Date

Name Organization Street City, State ZIP

Dear Name,

Let's get this out of the way first: we aren't writing to ask you for money!

Instead, we'd like to invite you to get involved at our [next volunteer day].

We'll be [*insert what will be accomplished during the volunteer day*], and we could really use your help!

If you are interested, simply fill out the information portion of this letter, below to let us know what time you would like to volunteer and what you would like to do during our [*event*]. Or call (*Name*) at \_\_\_\_\_\_ to discuss your options.

We are so excited to have you join our volunteer team! Thank you in advance for your dedication and service.

Sincerely, [or With warm regards,]

Signature of a leader in the organization

Typed name of organizational leader

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Circle what works best for you, and we'll get back to you to confirm

List times available: [fill in the time slots you are looking to fill]

Jobs / tasks available: [fill in the jobs you'd like volunteers to do]

I am unable to assist with this event but would like to volunteer another time or event

Name \_\_\_\_\_\_

Phone # \_\_\_\_\_\_ email \_\_\_\_\_

Date

Name Organization Street City, State ZIP

Dear Name,

[Begin with emotional appeal or success story to pull the reader in. Try to make this as personal as possible].

There are [*insert problem that you're trying to solve*]. While we already [*insert solutions that you're currently undertaking*], we need your help to accomplish [*new solution*].

You can help [insert your mission or project]. Your support is key to address this challenge...

Would you consider donating [amount] to help us achieve our mission?

We thank you in advance for your support! Your donation is greatly appreciated and will be used to [*insert accomplishment*]. You can either donate online at [URL], call us at [phone number], or send a check in the pre-stamped envelope included in your letter.

Sincerely, [or With warm regards,]

Signature of a leader in the organization

Typed name of organizational leader

P.S. [Include a statement about upcoming events, deadlines, or other information].